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US SPAC MONITOR

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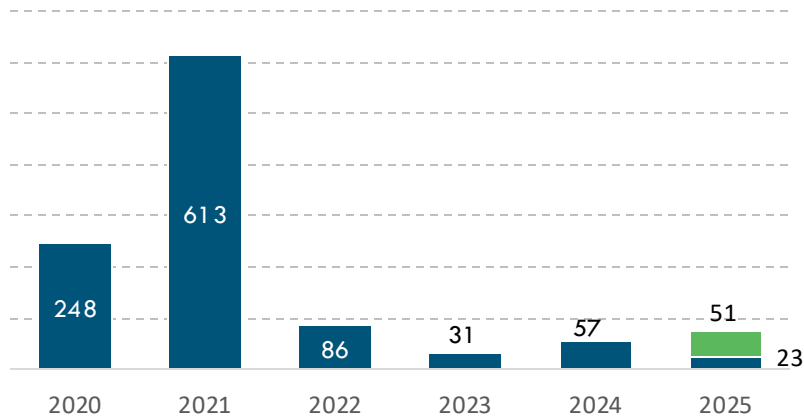
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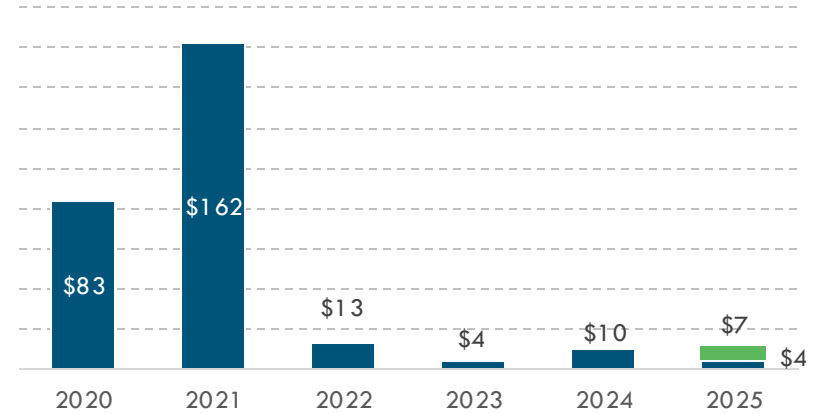
SPAC IPO & DEAL ACTIVITY

■ IPO Priced/Deals Closed ■ Filed but pending

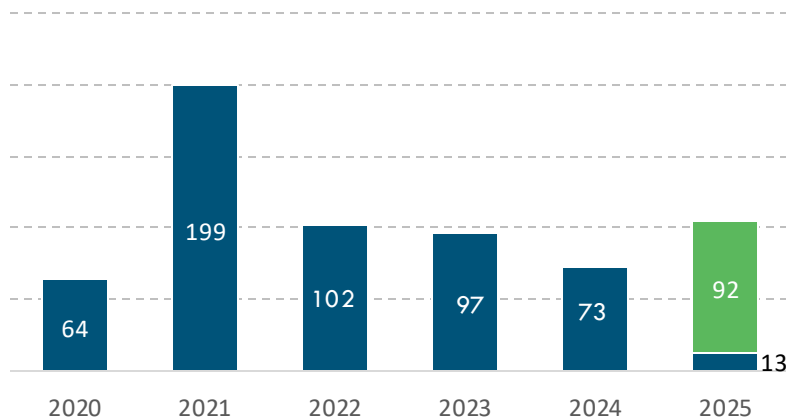
Number of SPAC IPOs



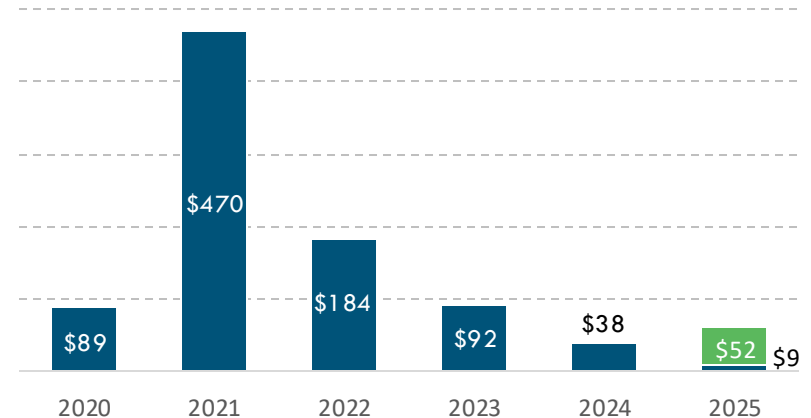
Value of SPAC IPOs, \$billion



Number of SPAC Deals



Value of SPAC Deals, \$billion



CURRENT SPAC PIPELINE

Current SPAC Pipeline	Number	Value, \$billion	
S-1 Filings	51	7.4	
Total Active SPACs	203	17.9	
- Searching for Deals	111	14.1	
- Live Deals	92	IPO:	3.8
		EV:	51.9
Closed Deals	13	9.0	
Liquidated SPACs	3	0.5	

WEEKLY SPAC ACTIVITY

SPAC Activity Last Week	Number	Value, \$million	
S-1 Filings	5	802	
IPOs	0	0	
New Deals Announced	1	IPO:	500
		EV:	2,647
Deals Closed	0	IPO:	0
		EV:	0
Liquidated SPACs	1	173	

SPAC IPOs: LAST WEEK

SPAC	Ticker	IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	IPO Date	Fri Price, \$
N/A							

SPAC S-1 FILINGS: LAST WEEK

SPAC	Ticker	Filed IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	Filing Date
EGH Acquisition Corp.	EGHAU	150	S+R	General, Global	4th time SPAC team	16-Apr
Globa Terra Acquisition Corp	GTERU	152	S+(3/4)W+R	Food, US	1st time SPAC team	16-Apr
Yorkville Acquisition Corp.	-	150	S+W/3	General, Global	Yorkville Advisors	16-Apr
Vendome Acquisition Corp I	VNMEU	150	S+W/2	Consumer, Global	1st time SPAC team	15-Apr
Timber Road Acquisition Corp	TMRDU	200	S+R	General, Global	1st time SPAC team	14-Apr

LIVE DEALS (I)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Ares Acquisition Corporation II	AACT	Kodiak Robotics	Automotive, US	2,647	5.3x	14-Apr	11.22
International Media Acquisition Corp.	IMAQ	Vietnam Biofuels	Energy, Asia	1,000	4.3x	9-Apr	10.28
YHN Acquisition I Ltd	YHNA	Mingde Technology Limited	Energy, Asia	TBD	TBD	4-Apr	10.22
HCM II Acquisition Corp.	HOND	Terrestrial Energy	Energy, US	1,024	4.5x	26-Mar	10.72
Cohen Circle Acquisition Corp. I	CCIR	Kyivstar	Technology, Europe	2,026	8.8x	18-Mar	11.25
Relativity Acquisition Corp.	RACY	Instinct Brothers	Healthcare, Asia	242	1.7x	4-Mar	12.99
Helix Acquisition Corp. II	HLXB	BridgeBio Oncology Therapeutics	Healthcare, US	360	2.0x	28-Feb	10.77
Arogo Capital Acquisition Corp.	AOGO	Bangkok Tellink	Technology, Asia	TBD	TBD	18-Feb	10.47
Quetta Acquisition Corporation	QETA	KM QUAD	Automotive, Asia	TBD	TBD	14-Feb	10.71
Nabors Energy Transition Corp. II	NETD	e2Companies	Energy, US	772	2.5x	12-Feb	10.97

LIVE DEALS (II)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
A SPAC III Acquisition Corp.	ASPC	Bioserica	Consumer, Asia	TBD	TBD	27-Jan	10.10
Rising Dragon Acquisition Corp.	RDAC	HZJL	Technology, US	TBD	TBD	27-Jan	10.20
Black Spade Acquisition II Co	BSII	World Media and Entertainment Universal	Media & Entertainment, Europe	TBD	TBD	27-Jan	10.15
Embrace Change Acquisition Corp.	EMCG	Tianji	Industrial, Asia	TBD	TBD	27-Jan	11.95
Israel Acquisitions Corp	ISRL	Gadfin	Industrial, EEMEA	TBD	TBD	27-Jan	11.59
Colombier Acquisition Corp. II	CLBR	GrabAGun	Consumer, US	195	1.1 x	6-Jan	10.80
Four Leaf Acquisition Corporation	FORL	Xiaoyu Dia Interconnect International Limited	Technology, Asia	TBD	TBD	19-Dec-2024	11.33
Athena Technology Acquisition Corp. II	ATEK	Ace Green Recycling	Technology, US	TBD	TBD	4-Dec-2024	8.00
Target Global Acquisition I Corp.	TGAAF	VenHub	Technology, US	715	3.3x	3-Dec-2024	11.64
Future Vision II Acquisition Corp.	FVN	Viwo Technology	Technology, Asia	TBD	TBD	29-Nov-2024	10.20

LIVE DEALS (III)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Hudson Acquisition I Corp.	HUDA	Aiways Automobile Europe	Automotive, Global	TBD	TBD	22-Nov-2024	12.56
DT Cloud Acquisition Corporation	DYCQ	Maius	Healthcare, Asia	TBD	TBD	23-Oct-2024	10.74
Flag Ship Acquisition Corp	FSHP	Great Rich Technologies	Industrial, Asia	TBD	TBD	22-Oct-2024	10.38
Investcorp AI Acquisition Corp	IVCA	Bigtincan	Technology, Global	TBD	TBD	21-Oct-2024	12.10
Iron Horse Acquisitions Corp.	IROH	China Food Investment	Food, Asia	523	7.6x	2-Oct-2024	10.49
Breeze Holdings Acquisition Corp.	BRZH	YD Biopharma	Healthcare, Global	694	6.0x	25-Sep-2024	11.60
Future Tech II Acquisition Corp.	FTII	Longevity Biomedical	Healthcare, US	100	0.9x	20-Sep-2024	11.50
Chenghe Acquisition II Co.	CHEB	Polibeli Group	Consumer, Asia	3,600	41.9x	17-Sep-2024	10.36
Horizon Space Acquisition I Corp.	HSPO	Squirrel Enlivened International	Media & Entertainment, Asia	200	2.9x	16-Sep-2024	11.99
Alpha Star Acquisition Corp	ALSAF	XDATA	Financial, Europe	TBD	TBD	13-Sep-2024	13.55

LIVE DEALS (IV)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Southport Acquisition Corporation	PORT	Angel Studios	Media & Entertainment, US	1,560	6.8x	11-Sep-2024	11.47
Compass Digital Acquisition Corp.	CDAQF	EEW Renewables	Energy, Global	386	1.8x	6-Sep-2024	11.15
Evergreen Corp	EGRVF	Forekast	Technology, US	105	0.9x	5-Sep-2024	12.11
Keen Vision Acquisition Corporation	KVAC	Medera	Healthcare, US	623	4.2x	5-Sep-2024	11.25
Denali Capital Acquisition Corp.	DECA	Semnur Pharmaceuticals	Healthcare, US	TBD	TBD	3-Sep-2024	11.43
Cactus Acquisition Corp. 1 Ltd	CCTSF	Tembo E-LV	Automotive, Europe	904	7.1x	29-Aug-2024	11.12
Mountain Crest Acquisition Corp. V	MCAG	CUBEBIO	Healthcare, Asia	TBD	TBD	29-Aug-2024	11.30
Concord Acquisition Corp II	CNDA	Events.com	Media & Entertainment, US	399	1.4x	27-Aug-2024	10.61
Plum Acquisition Corp. III	PLMJF	Tactical Resources	Materials, US	602	2.1x	23-Aug-2024	11.19
Yotta Acquisition Corporation	YOTA	DRIVEiT Financial Auto Group, Inc.	Automotive, US	TBD	TBD	21-Aug-2024	11.35

LIVE DEALS (V)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
AlphaVest Acquisition Corp.	ATMV	AMC Corporation	Consumer, Global	TBD	TBD	19-Aug-2024	11.65
Healthcare AI Acquisition Corp.	HAIAF	Leading Group	Financial, Asia	531	2.5x	15-Aug-2024	11.80
Integrated Rail and Resources Acquisition Corp.	IRRX	Tar Sands Holding II	Materials, US	TBD	TBD	12-Aug-2024	11.25
Bukit Jalil Global Acquisition 1 Ltd.	BUJA	Global IBO Group	Media & Entertainment, Asia	TBD	TBD	9-Aug-2024	11.15
Trailblazer Merger Corporation I	TBMC	Cyabra Strategy	Technology, EEMEA	70	1.0x	23-Jul-2024	11.35
Maquia Capital Acquisition Corporation	MAQC	Velocium	Technology, US	445	2.6x	22-Jul-2024	11.65
Aquaron Acquisition Corp.	AQUC	HUTURE	Automotive, Asia	1,000	18.5x	12-Jul-2024	11.60
Goldenstone Acquisition Ltd.	GDST	Infintium Fuel Cell Systems	Energy, US	130	2.2x	26-Jun-2024	11.46
Cartica Acquisition Corp	CRTAF	Nidar Infrastructure	Technology, Asia	4,184	18.2x	24-Jun-2024	11.65
Aimei Health Technology Co., Ltd	AFJK	United Hydrogen Group	Energy, Asia	1,600	23.2x	20-Jun-2024	10.99

LIVE DEALS (VI)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Hennessy Capital Investment Corp. VI	HCVI	Namib Minerals	Industrial, EEMEA	609	1.8x	18-Jun-2024	11.70
Bayview Acquisition Corp	BAYA	Oabay	Financial, Asia	393	6.6x	7-Jun-2024	10.93
Integrated Wellness Acquisition Corp	WELNF	Btab Ecommerce Group	Technology, Global	TBD	TBD	31-May-2024	11.98
Distoken Acquisition Corporation	DIST	Youlife	Consumer, Asia	TBD	TBD	20-May-2024	11.69
WinVest Acquisition Corp.	WINV	Xtribe	Technology, Europe	147	1.3x	9-May-2024	12.76
JVSPAC Acquisition Corp.	JVSA	Hotel101	Travel & Hospitality, Global	TBD	TBD	8-Apr-2024	10.75
Welsbach Technology Metals Acquisition Corp.	WTMA	Evolution Metals	Materials, Global	6,200	80.5x	29-Mar-2024	12.12
IX Acquisition Corp.	IXAQF	AERKOMM	Technology, US	240	1.0x	29-Mar-2024	11.87
Bannix Acquisition Corp.	BNIX	VisionWave Technologies	Technology, US	6,200	89.9x	27-Mar-2024	11.12
APx Acquisition Corp. I	APXIF	OmnigenicsAI Corp, MultiplAI Health	Healthcare, Global	340	2.0x	26-Mar-2024	11.40

LIVE DEALS (VII)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
ShoulderUp Technology Acquisition Corp.	SUAC	SEE ID	Technology, US	130	0.4x	22-Mar-2024	11.50
Focus Impact BH3 Acquisition Company	BHAC	XCF Global Capital	Energy, US	1,829	8.0x	12-Mar-2024	14.00
Rigel Resource Acquisition Corp.	RRACF	Aurous	Materials, EEMEA	458	1.5x	11-Mar-2024	9.10
AltEnergy Acquisition Corp.	AEAE	Car Tech	Automotive, Global	TBD	TBD	21-Feb-2024	11.72
Perception Capital Corp. III	PFTA	RBio Energy	Energy, US	TBD	TBD	7-Feb-2024	10.76
Slam Corp.	SLAMF	Lynk Global	Technology, Global	914	1.6x	5-Feb-2024	11.47
Globalink Investment Inc.	GLLI	Alps Global Holding Berhad	Healthcare, Asia	1,600	13.9x	31-Jan-2024	11.13
CSLM Acquisition Corp.	CSLMF	Fusemachines	Technology, Global	TBD	TBD	23-Jan-2024	11.70
Bowen Acquisition Corp	BOWN	Qianzhi BioTech	Healthcare, Asia	TBD	TBD	18-Jan-2024	9.49
Direct Selling Acquisition Corp.	DSAQ	Hunch Mobility	Travel & Hospitality, Asia	223	1.0x	18-Jan-2024	11.68

LIVE DEALS (VIII)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
AlphaTime Acquisition Corp	ATMC	HCYC Asia	Financial, Asia	TBD	TBD	5-Jan-2024	11.61
ClimateRock	CLRC	GreenRock	Energy, Europe	TBD	TBD	5-Jan-2024	12.00
Perception Capital Corp. IV	RCFAF	Blue Gold Holdings	Materials, Global	TBD	TBD	6-Dec-2023	11.47
Zalatoris II Acquisition Corp	ZLSSF	Eco Modular	Consumer, Europe	600	2.7x	5-Dec-2023	8.00
DUET Acquisition Corp.	DUET	Fenix 360	Technology, Global	610	7.1x	28-Nov-2023	11.33
Pyrophyte Acquisition Corp.	PHYTF	Sio Silica Corporation	Materials, Global	708	3.5x	13-Nov-2023	11.89
Integral Acquisition Corporation 1	INTE	Flybondi	Travel & Hospitality, Global	TBD	TBD	20-Oct-2023	11.00
Aimfinity Investment Corp.	AIMAU	Docter	Healthcare, Asia	TBD	TBD	16-Oct-2023	16.22
Kairous Acquisition Corp. Limited	KACLF	Bamboo Mart Limited	Consumer, Asia	TBD	TBD	5-Oct-2023	12.52
Inception Growth Acquisition Ltd	IGTA	AgileAlgo Holdings	Technology, Global	TBD	TBD	13-Sep-2023	11.48

LIVE DEALS (IX)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Zalatoris Acquisition Corp.	TCOA	AnyTech365	Technology, Europe	220	1.3x	8-Sep-2023	10.51
Finnovate Acquisition Corp	FNVTF	Scage International	Automotive, Asiaa	TBD	TBD	21-Aug-2023	12.25
Oak Woods Acquisition Corp	OAKU	Huajin (China) Holdings Limited	Industrial, Asia	TBD	TBD	14-Aug-2023	11.70
HHG Capital Corporation	HHGC	Perfect Hexagon Group	Financial, Asia	TBD	TBD	3-Aug-2023	11.12
Global Star Acquisition, Inc.	GLST	K Enter	Media & Entertainment, Asia	610	6.6x	15-Jun-2023	8.00
Aura FAT Projects Acquisition Corp	AFAR	Allrites Holdings	Technology, Global	92	0.8x	9-May-2023	11.68
Northern Revival Acquisition Corporation	NRAC	Braiin	Food, US	215	0.9x	21-Mar-2023	11.01
PHP Ventures Acquisition Corp.	PPHP	Modulex Modular Buildings	Technology, Europe	738	12.7x	8-Dec-2022	11.07
Iris Acquisition Corp	IRAA	Liminatus Pharm	Healthcare, US	175	0.6x	30-Nov-2022	7.00
Goal Acquisitions Corp.	PUCK	Digital Virgo	Media & Entertainment, Global	598	2.3x	17-Nov-2022	13.00

LIVE DEALS (X)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
NorthView Acquisition Corporation	NVAC	Profusa	Healthcare, US	270	1.4x	7-Nov-2022	12.10
Technology & Telecommunication Acquisition Corporation	TETEF	Super Apps Holdings	Financial, Asia	1,100	9.6x	19-Oct-2022	12.00

2025 CLOSED DEALS (I)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
SK Growth Opportunities Corporation	BULL	Webull	Financial, Global	4,700	22.4x	10-Apr	23.88
Marblegate Acquisition Corp.	MGTE	DelPalma	Travel & Hospitality, US	750	2.5x	10-Apr	1.05
Battery Future Acquisition Corp.	KIDZ	Class Over	Consumer, Global	135	0.4x	4-Apr	0.22
Inflection Point Acquisition Corp. II	USAR	USA Rare Earth	Materials, US	870	3.5x	13-Mar	14.09
PowerUp Acquisition Corp.	ASBP	Aspire Biopharma	Healthcare, US	-	-	19-Feb	0.57
Western Acquisition Ventures Corp.	CYCU	Cycurion	Technology, Global	170	1.5x	14-Feb	0.43
Bellevue Life Sciences Acquisition Corp.	OSRH	OSR Holdings	Healthcare, Global	-	-	14-Feb	1.33
FTAC Emerald Acquisition Corp.	FLD	Fold	Financial, US	356	1.4x	14-Feb	3.84
RF Acquisition Corp.	GCL	GCL Asia	Media & Entertainment, Asia	-	-	13-Feb	1.95
Golden Star Acquisition Corporation	GMHS	Gamehaus	Media & Entertainment, US	500	7.2x	24-Jan	1.19

2025 CLOSED DEALS (II)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Chenghe Acquisition I Co.	KBSX	Femco Steel Technology Co.	Industrial, Asia	-	-	15-Jan	2.15
BurTech Acquisition Corp.	BZAI	Blaize, Inc.	Technology, Global	1,199	4.2x	13-Jan	2.77
Mars Acquisition Corp.	STAI	ScanTech Identification Beam Systems	Technology, US	323	4.7x	2-Jan	1.77

IPO UNDERWRITERS: LEAGUE TABLE YTD

Rank by Vol Sold	Underwriters	Bookrunner Volume, \$M ¹	% Share	Bookrunner Count	% Share
1	Cantor Fitzgerald	1,186	28.4%	5	17.2%
2	BTIG	1,089	26.1%	6	20.7%
3	Santander	726	17.4%	3	10.3%
4	Clear Street	293	7.0%	2	6.9%
5	Cohen Capital Markets	193	4.6%	3	10.3%
6	Seaport Global Securities	129	3.1%	2	6.9%
7	A.G.P	110	2.6%	2	6.9%
8	ThinkEquity	92	2.2%	1	3.4%
9	Kingswood	83	2.0%	1	3.4%
10	Citigroup	77	1.8%	1	3.4%
11	UBS	77	1.8%	1	3.4%
12	Loop Capital Markets	63	1.5%	1	3.4%
13	Maxim	58	1.4%	1	3.4%
14	Odeon Capital Group	0	0.0%	0	0.0%
15	The Benchmark Company	0	0.0%	0	0.0%
16	Benjamin Securities	0	0.0%	0	0.0%

1. Credit for Bookrunner Volume is awarded to the sole bookrunner or split equally among joint bookrunners